

Trading:

(\$ in millions, except share prices)

Company	Ticker	Share Price at 7/9/14	% of 52 Week High	Market Value [a]	Total Enterprise Value	TEV/Revs (b)			TEV/EBITDA (b)			2-yr Rev. Growth Ests. [b,c]
						CY2013	CY2014E	CY2015E	CY2013	CY2014E	CY2015E	
Select Hadoop-related Vendors												
Silicon Graphics International Corp.	SGL	\$ 9.56	45.6 %	\$ 330	\$ 254	0.4 x	0.5 x	0.4 x	nm	nm	nm	(11.3) %
Splunk, Inc.	SPLK	48.01	45.2	5,692	5,025	16.6	12.2	9.2	nm	nm	nm	34.3
Super Micro Computer, Inc.	SMCI	24.25	90.5	1,090	1,034	0.8	0.7	0.6	26.6	13.8	17.5	18.5
Teradata Corporation	TDC	40.23	61.0	6,344	5,662	2.1	2.0	1.9	8.6	8.8	9.1	4.5
WANDisco plc	AIM:WAND	9.85	37.1	236	210	26.3	15.5	8.9	nm	nm	nm	71.3
Mean			55.9 %			9.2 x	6.2 x	4.2 x	17.6 x	11.3 x	13.3 x	23.5 %
Median						2.1	2.0	1.9	17.6	11.3	13.3	18.5
High			90.5			26.3	15.5	9.2	26.6	13.8	17.5	71.3
Low			37.1			0.4	0.5	0.4	8.6	8.8	9.1	(11.3)
Mean excl High and Low			50.6			6.5	5.0	3.8	nm	nm	nm	19.1

Source: Capital IQ

[a] Based on primary shares outstanding

[b] Projections per Capital IQ

[c] Represents the forward 2-year CAGR

Operating:

(\$ in millions)

Company	Ticker	Last Twelve Months			Margins (as % of Revenue)			Balance Sheet Data	
		Revenue	EBITDA [a]	NI [a][b]	Gross	EBITDA	NI	Cash	Debt
Select Hadoop-related Vendors									
Silicon Graphics International Corp.	SGL	\$ 558.4	\$ (29.0)	\$ (46.8)	26.8 %	nm	nm	\$ 76.1	-
Splunk, Inc.	SPLK	331.3	(103.7)	(113.6)	87.6	nm	nm	667.7	-
Super Micro Computer, Inc.	SMCI	1,361.5	74.8	46.0	15.1	5.5 %	3.4 %	101.7	\$ 46.6
Teradata Corporation	TDC	2,733.0	647.0	377.0	54.9	23.7 %	13.8 %	922.0	\$ 240.0
WANDisco plc	AIM:WAND	8.0	(16.1)	(19.7)	80.3	nm	nm	25.7	0.0
Mean					52.9 %	14.6 %	8.6 %		
Median					54.9	14.6	8.6		
Mean excl High and Low					54.0	nm	nm		

Source: Capital IQ

[a] Financials adjusted to exclude non-recurring items, impairments, and goodwill amortization

[b] Excludes discontinued operations; taxes calculated as a percentage of earnings before taxes